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# **invenio-s3 Documentation**

***Release 1.0.6***

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S3 file storage support for Invenio.

The package offers integration with any S3 REST API compatible object storage.

Further documentation is available on <https://invenio-s3.readthedocs.io/>



## USER'S GUIDE

This part of the documentation will show you how to get started in using Invenio-S3.

### 1.1 Installation

Invenio-S3 is on PyPI so all you need is:

```
$ pip install invenio-s3
```

### 1.2 Configuration

S3 file storage support for Invenio.

`invenio_s3.config.S3_ACCESS_KEY_ID = None`

The access key to use when creating the client.

This is entirely optional, and if not provided, the credentials configured for the session will automatically be used. See [Configuring Credentials](#). for more information.

`invenio_s3.config.S3_DEFAULT_BLOCK_SIZE = 5242880`

Default block size value used to send multi-part uploads to S3. Typically 5Mb is minimum allowed by the API.

`invenio_s3.config.S3_ENDPOINT_URL = None`

S3 server URL endpoint.

If using Amazon AWS S3 service this config variable can be set to None as the underlining library, [boto3](#), will automatically construct the appropriate URL to use when communicating with a service.

If set to a value (including the “http/https” scheme) it will be passed as `endpoint_url` to [boto3 client](#).

`invenio_s3.config.S3_MAXIMUM_NUMBER_OF_PARTS = 10000`

Maximum number of parts to be used. See [AWS Multipart Upload Overview](#) for more information.

`invenio_s3.config.S3_REGION_NAME = None`

S3 region name

This is entirely optional, and if not provided, the region name will be automatically set to ‘us-east-1’.

If set to a value it will be passed as `region_name` to [boto3 client](#).

`invenio_s3.config.S3_SECRET_ACCESS_KEY = None`

The secret key to use when creating the client.

This is entirely optional, and if not provided, the credentials configured for the session will automatically be used. See [Configuring Credentials](#). for more information.

```
invenio_s3.config.S3_SIGNATURE_VERSION = 's3v4'
```

Version of the S3 signature algorithm. Can be 's3' (v2) or 's3v4' (v4). See [Amazon Boto3 documentation on configuration variables](#) for more information.

```
invenio_s3.config.S3_URL_EXPIRATION = 60
```

Number of seconds the file serving URL will be valid.

See [Amazon Boto3 documentation on presigned URLs](#) for more information.

## 1.3 Usage

S3 file storage support for Invenio.

To use this module together with Invenio-Files-Rest there are a few things you need to keep in mind.

The storage factory configuration variable, `FILES_REST_STORAGE_FACTORY` needs to be set to `'invenio_s3.s3fs_storage_factory'` importable string.

We think the best way to use this module is to have one [Location](#) for each S3 bucket. This is just for simplicity, it can be used however needed.

When creating a new location which will use the S3 API, the URI needs to start with `s3://`, for example `invenio files location s3_default s3://my-bucket --default` will create a new location, set it as default location for your instance and use the bucket `my-bucket`. For more information about this command check [Invenio-Files-Rest](#) documentation.

Then, there are a few configuration variables that need to be set on your instance, like the endpoint, the access key and the secret access key, see a more detailed description in [Configuration](#).

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**Note:** This module doesn't create S3 buckets automatically, so before starting they need to be created.

You might also want to set the correct [CORS configuration](#) so files can be used by your interface for things like previewing a PDF with some Javascript library.

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## API REFERENCE

If you are looking for information on a specific function, class or method, this part of the documentation is for you.

### 2.1 API Docs

S3 file storage support for Invenio.

```
class invenio_s3.ext.InvenioS3 (app=None)  
    Invenio-S3 extension.  
  
    Extension initialization.  
  
    init_app (app)  
        Flask application initialization.  
  
    init_config (app)  
        Initialize configuration.  
  
    property init_s3fs_info  
        Gather all the information needed to start the S3FSFileSystem.
```

S3 file storage interface.

```
class invenio_s3.storage.S3FSFileStorage (fileurl, **kwargs)  
    File system storage using Amazon S3 API for accessing files.  
  
    Storage initialization.  
  
    copy (src, *args, **kwargs)  
        Copy data from another file instance.  
  
        If the source is an S3 stored object the copy process happens on the S3 server side, otherwise we use the  
        normal FileStorage copy method.  
  
    delete ()  
        Delete a file.  
  
    initialize (size=0)  
        Initialize file on storage and truncate to given size.  
  
    save (*args, **kwargs)  
        Save incoming stream to storage.  
  
        Just overwrite parent method to allow set the correct block size.  
  
    send_file (filename, mimetype=None, restricted=True, checksum=None, trusted=False,  
               chunk_size=None, as_attachment=False)  
        Send the file to the client.
```

**update** (*incoming\_stream*, *seek=0*, *size=None*, *chunk\_size=None*, *progress\_callback=None*)  
Update a file in the file system.

`invenio_s3.storage.s3fs_storage_factory` (\*\**kwargs*)  
File storage factory for S3.

`invenio_s3.storage.set_blocksize` (*f*)  
Decorator to set the correct block size according to file size.

## ADDITIONAL NOTES

Notes on how to contribute, legal information and changes are here for the interested.

### 3.1 Contributing

Contributions are welcome, and they are greatly appreciated! Every little bit helps, and credit will always be given.

#### 3.1.1 Types of Contributions

##### Report Bugs

Report bugs at <https://github.com/inveniosoftware/invenio-s3/issues>.

If you are reporting a bug, please include:

- Your operating system name and version.
- Any details about your local setup that might be helpful in troubleshooting.
- Detailed steps to reproduce the bug.

##### Fix Bugs

Look through the GitHub issues for bugs. Anything tagged with “bug” is open to whoever wants to implement it.

##### Implement Features

Look through the GitHub issues for features. Anything tagged with “feature” is open to whoever wants to implement it.

### Write Documentation

Invenio-S3 could always use more documentation, whether as part of the official Invenio-S3 docs, in docstrings, or even on the web in blog posts, articles, and such.

### Submit Feedback

The best way to send feedback is to file an issue at <https://github.com/inveniosoftware/invenio-s3/issues>.

If you are proposing a feature:

- Explain in detail how it would work.
- Keep the scope as narrow as possible, to make it easier to implement.
- Remember that this is a volunteer-driven project, and that contributions are welcome :)

### 3.1.2 Get Started!

Ready to contribute? Here's how to set up *invenio-s3* for local development.

1. Fork the *inveniosoftware/invenio-s3* repo on GitHub.
2. Clone your fork locally:

```
$ git clone git@github.com:your_name_here/invenio-s3.git
```

3. Install your local copy into a virtualenv. Assuming you have virtualenvwrapper installed, this is how you set up your fork for local development:

```
$ mkvirtualenv invenio-s3
$ cd invenio-s3/
$ pip install -e .[all]
```

4. Create a branch for local development:

```
$ git checkout -b name-of-your-bugfix-or-feature
```

Now you can make your changes locally.

5. When you're done making changes, check that your changes pass tests:

```
$ ./run-tests.sh
```

The tests will provide you with test coverage and also check PEP8 (code style), PEP257 (documentation), flake8 as well as build the Sphinx documentation and run doctests.

6. Commit your changes and push your branch to GitHub:

```
$ git add .
$ git commit -s
  -m "component: title without verbs"
  -m "* NEW Adds your new feature."
  -m "* FIX Fixes an existing issue."
  -m "* BETTER Improves and existing feature."
  -m "* Changes something that should not be visible in release notes."
$ git push origin name-of-your-bugfix-or-feature
```

7. Submit a pull request through the GitHub website.

### 3.1.3 Pull Request Guidelines

Before you submit a pull request, check that it meets these guidelines:

1. The pull request should include tests and must not decrease test coverage.
2. If the pull request adds functionality, the docs should be updated. Put your new functionality into a function with a docstring.
3. The pull request should work for Python 3.6, 3.7 and 3.8. Check [https://github.com/inveniosoftware/invenio-s3/actions?query=event%3Apull\\_request](https://github.com/inveniosoftware/invenio-s3/actions?query=event%3Apull_request) and make sure that the tests pass for all supported Python versions.

## 3.2 Changes

Version 1.0.6 (released 2021-10-21)

- Unpin boto3 and s3fs

Version 1.0.5 (released 2021-10-20)

- Bump versions to support Flask v2.

Version 1.0.4 (released 2021-07-30)

- Fix number of parts calculations.
- Removed Python 2.7 support.

Version 1.0.3 (released 2020-04-25)

- Allow for dynamic part size for multipart uploads.
- Adds new configuration variables to define default part size and maximum number of parts.

Version 1.0.2 (released 2020-02-17)

- Fixes typos on configuration variables and cached properties.
- Adds AWS region name and signature version to configuration.

Version 1.0.1 (released 2019-01-23)

- New configuration variable for URL expiration.
- Enhances file serving.
- Unpins Boto3 library.
- Fixes test suit configuration.

Version 1.0.0 (released 2018-09-19)

- Initial public release.

## 3.3 License

MIT License

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## 3.4 Authors

S3 file storage support for Invenio.

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